



Underwriter's Counsel

Our understanding of the bond issuance process, on top of our innovations in tax and securities law, makes us a natural fit for the role of underwriter's counsel to leading national and regional investment banking firms.

We bring a multi-faceted and cross-disciplinary approach to representing the interests of underwriters in the purchase of a new issue of municipal securities. Not only do we review and draft documents, but we also pay special attention to ever-changing due diligence requirements, anti-fraud matters, Securities and Exchange Commission (SEC) and Municipal Securities Rulemaking Board (MSRB) regulations and decisions, and evolving disclosure matters to ensure that all requirements are met. Issuers also benefit from our broad knowledge of the tax regulations and implications, post issuance compliance and securities regulations.

Areas of Focus

Public Finance