

Bracewell Represents Pembina Pipeline Corporation in its Acquisition of Enbridge Inc.'s Joint-Venture Interests in Alliance Pipeline, Aux Sable and NRGreen

News Release

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HOUSTON – Bracewell LLP is representing Pembina Pipeline Corporation (TSX: PPL) (NYSE: PBA) as US counsel in its acquisition of Enbridge Inc.'s (TSX: ENB) (NYSE:ENB) joint-venture interests in Alliance Pipeline, Aux Sable and NRGreen for C\$3.1 billion. The transaction was announced on December 13, 2023, with closing expected to occur in the first half of 2024, subject to the receipt of regulatory approvals and customary closing conditions.

Bracewell lawyers involved in the transaction include:

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