

## Kate

Partner

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Kate Day focuses her practice on debt financings in the energy industry. She counsels global banks, direct lenders, corporate borrowers, and private equity portfolio companies. Kate has particular knowledge of energy transition and renewable energy financing, tax equity and tax credit transfers, reserve-based lending facilities, oil and gas, midstream, and downstream financings, project finance, green loans and sustainability-linked loans, asset-based loans, first and second lien intercreditor arrangements, acquisition and working capital facilities, leveraged and investment-grade financings, commodity finance, bond credit enhancement facilities, and hedging arrangements.

Kate also handles restructurings and workouts of loans across the energy industry.

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## Credentials

### Education

- Vanderbilt University, J.D., 1997
- Saint Olaf College, B.A., 1993

### Bar Admissions

- Texas

### Chambers USA

- Texas Banking & Finance, 2013 – 2024

### Industries

Energy

Finance

### Practices

Corporate & Securities

Financial Restructuring

Finance

Oil & Gas

Power

Private Equity

Real Estate & Finance

Renewable Energy

Real Estate Acquisitions &

Divestitures

Upstream Transactions

Midstream Transactions

Master Limited Partnerships

(MLPs)

Asset-Based Lending

Mezzanine Lending

Reserve-Based Lending

Structured Finance

Syndicated Lending

## **Best Lawyers**

- Banking and Finance Law, 2013 – 2025

## **IFLR1000 Financial & Corporate and M&A Guide**

- 2014, 2016, 2018 – 2024
- Women in Business Law: Banking & Finance Lawyer of the Year, Finalist, 2024

## **National Diversity Council**

- Power 50, 2021

## **Hart Energy**

- *Oil and Gas Investor*, 25 Influential Women in Energy, 2020

## **Houston Business Journal**

- Women Who Mean Business, 2019

## **ALM**

- *Texas Lawyer*, Texas Trailblazer, 2019

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## **Resources**

### **Celina Stewart, CEO of the League of Women Voters: Leadership Lessons from a Voting Rights Champion**

Podcast