

Jason

Partner

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Jason Cohen represents corporate debtors and senior and junior secured creditors in all phases of corporate debt restructurings, including negotiating out-of-court workouts and litigating in-court Chapter 11 bankruptcy cases with assets ranging from \$20 million to more than \$1 billion. Jason also advises parties on debt and equity financing, as well as distressed asset sales.

Prior to joining Bracewell, Jason served as a law clerk to the Honorable Marvin Isgur of the United States Bankruptcy Court for the Southern District of Texas. Jason has received numerous recognitions for outstanding representation of clients, and most recently was named a Rising Star in Restructuring and Insolvency (*IFLR1000 Financial & Corporate and M&A Guide*, 2016-2023) and one of the “*Best Lawyers in America: Bankruptcy and Creditor Debtor Rights*” (BL Rankings, *Best Lawyers*, 2019-2024).

Industries

[Energy](#)

[Finance](#)

Practices

[Financial Restructuring](#)

[Litigation](#)

Credentials

Education

- Tulane University, J.D., 2005, *with honors*
- Université Jean Moulin Lyon III, France, B.A., 2000, *magna cum laude*

Bar Admissions

- Texas

BL Rankings

- *Best Lawyers*, Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law, 2019 – 2025
- *Best Lawyers*, Reorganization Law, 2023
- *Best Lawyers*, Litigation – Bankruptcy, 2024 – 2025

Delinian Limited

- *IFLR1000 Financial & Corporate and M&A Guide*, Rising Star Partner: Financial Restructuring, 2023 – 2024
- *IFLR1000 Financial & Corporate and M&A Guide*, Restructuring and Insolvency, 2016 – 2023

The Legal 500 United States

- Restructuring (including Bankruptcy): Corporate, 2017 – 2019, 2022 – 2024 (Next Generation Lawyer, 2017 – 2019)

Lawdragon Inc.

- *Lawdragon 500 Leading US Bankruptcy and Restructuring Lawyers in America*, Restructuring & Financing, 2024

Beard Group, Inc.

- *Turnarounds & Workouts*, Outstanding Young Restructuring Lawyer, 2016
- Outstanding Young Restructuring Lawyer, 2014

ALM Media Properties, LLC

- *Texas Lawyer*, Lawyer on the Rise, 2016

Resources

U.S. Supreme Court Denies Review of Challenge to Equitable Mootness Doctrine

Update

LTL Management Texas Two Steps into New Jersey Bankruptcy Court

Update

Ransomware: An Enterprise Risk for the Unprepared

Update

Limetree Court Denies Stay Pending Appeal of Order Approving 363 Sale

Update

In re TPC Group Inc: Delaware Bankruptcy Court Determines that Issuance of Priming Senior Notes is Not Prohibited Absent Express Anti-Subordination Provision

Update

Members Only: Delaware Court Rules that Creditors Lack Standing to Pursue Claims on Behalf of Debtor

Update

Your Word Is Your Bond: Fifth Circuit Court of Appeals Determines Surety Bonds Are Not Executory Contracts Even Through Multiparty Approach in In re Falcon V, LLC

Update

546(e)'s Not-So-Safe Harbor: Second Influential Judge Echoes Concerns that Broad Exemption Shelters Pirates

Update

Publications & Speeches

- Speaker, "Bankruptcy Overview: A South Texas Case Study," HarrisMartin's MDL Conference: Video Game Addiction and the Latest Mass Tort Updates, May 29, 2024.
- "Avoiding Subordination of Secured Debt After TPC Decision," *Law360*, July 19, 2022.
- "I Scream, You Scream, We All Scream at Preference Claims," *ABA Business Law Today*, October 2, 2018.
- "US Workers Struggle Even as Prices Rebound," *CCTV America*, July 21, 2016.
- "A&D Buyside," *Oil & Gas Investor*, May 1, 2016.
- "As US Shale Drillers Suffer, Even the Bankrupt Keep Pumping Oil," *Reuters*, April 1, 2016.
- "Shale-ionaires' Suffering from Wave of Bankrupt Oil Drillers," *Bloomberg News*, May 20, 2015.
- "Bankrupt TMT Can Seek Release Of Creditor-Seized Ships," *Law360*, December 6, 2013.

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- “TMT Creditor Seeks Bankruptcy Court’s Nod To Sell Ship,” *Law360*, November 26, 2013.
- “Bankrupt TMT Dodges Creditors’ Bad Faith Complaints,” *Law360*, July 22, 2013.
- “Tide Gas Wins Bid To Halt \$120M Arcapita Claim Fight,” *Law360*, July 18, 2013.
- “Ship Seizures Push TMT Group Into Bankruptcy,” *Law360*, June 21, 2013.
- “Creditor Calls for Bankruptcy Trustee for Arcapita Unit,” *Reuters*, March 13, 2013.
- “Natural Gas Co. Wants Trustee For Arcapita Subsidiary,” *Law360*, March 11, 2013.
- “Deep Marine Technology,” *Turnaround Management Association Houston Chapter*, February 1, 2012.